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## The Legacy Society

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What is the Legacy Society?

The Legacy Society was created to recognize and express appreciation to donors who have created permanent legacies at the Community Foundation of Sarasota County through estate plans. The work of the Community Foundation is possible only through the generous contributions of individuals and families who wish to ensure the quality of life in their community both now and in the future.

How do you become a Legacy Society Member?

You become a Legacy Society Member by stating your intent to establish a gift to the Community Foundation in your estate plans. **No documentation of the amount or form of gift is required.**

As a Legacy Society Member:

- You are recognized each year in the Community Foundation's Annual Report to the community.
- You are recognized in the Legacy Society Luncheon Program.
- During the Legacy Luncheon, you will be identified as a Legacy Society member.
- You have full access to all donor services offered by the Community Foundation.
- You are included in events exclusively for Legacy Society members.
- **You may retain your anonymity as a member of The Legacy Society, if desired.**

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The Community Foundation of Sarasota County is included in my (our) estate plan and I (we) accept the invitation to be a Legacy Society member. I (We) understand my (our) name(s) may be listed with other members of the Legacy Society in the Community Foundation's publications. I (We) have the option to remain anonymous for all publications and Legacy Luncheon, as indicated below.

Please list my (our) name(s) as follows:

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Please print your name(s) as you wish to be listed

- I (We) prefer to remain anonymous for all publications and events.
- I (We) prefer to remain anonymous once deceased.
- I (We) prefer to **NOT** be included in Community Foundation mailings and events.

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Signature & Date

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Signature & Date

*Protecting your private information is important to us. The Community Foundation of Sarasota County does not disclose confidential donor information unless specifically instructed by the Donor.*

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