



What is the Legacy Society?

The Legacy Society recognizes individuals and families who have chosen to include the Community Foundation of Sarasota County in their estate plans, creating a lasting connection between the causes they care about today and the community they envision for tomorrow.

How to Join

All that is required to join is to complete this form to indicate that you have included, or plan to include, a gift to the Community Foundation of Sarasota County in your estate plan.

Once completed, you may email this form to donorservices@cfsarasota.org or mail it to:

Community Foundation of Sarasota County
ATTN: Legacy Society
2635 Fruitville Road
Sarasota, FL 34237

If you need assistance, please call us at **(941) 955-3000** or email donorservices@cfsarasota.org.

What You Receive as a Member of the Legacy Society

- Full access to a dedicated philanthropic advisor and a team of charitable giving professionals
- Assistance in documenting your charitable intentions according to your preferred timeline
- Invitations to special events like our annual Legacy Luncheon and, if you wish, recognition at events*
- Confidence that your philanthropic intent will be carried out exactly as you intend

*If you prefer to be anonymous, we will always honor your privacy.

To Join, Please Complete the Form Below

The Community Foundation of Sarasota County is included in my/our estate plan, and I/we accept the invitation to become a Legacy Society member.

Would you like to receive Community Foundation mailings? ☐ Yes ☐ No

Would you like to receive invitations to Community Foundation of Sarasota County events? ☐ Yes ☐ No

May we list your name(s) in our Legacy Society publications and event materials?

☐ Yes, please list my/our name(s) exactly as follows:

☐ Yes, please list my/our name(s) as stated above, but only during my/our lifetime. I/we wish to be anonymous once deceased.

☐ No, I/we prefer to remain anonymous at all times.

Street address: _____

City: _____ State: _____ ZIP: _____

Phone number: _____

Email address: _____

Signature: _____ Date: _____

Name (please print): _____

Signature: _____ Date: _____

Name (please print): _____