How do I determine my organization's profile status in The Giving Partner?

Learn the status of your organization's profile in The Giving Partner to ensure you meet eligibility requirements for applying for grants or participating in the Giving Challenge.

Written by the Knowledge and Equity Team at the Community Foundation of Sarasota County Updated over a week ago

The Giving Partner, is a powerful, searchable database which contains the profiles of 501(c)(3) charitable organizations serving Sarasota, Manatee, Charlotte, and DeSoto counties. Each organization's profile reflects holistic information including core mission, needs, programmatic impact/outcomes, leadership, planning, and financial health. To be eligible for grants and other opportunities, nonprofits are required to maintain a profile with an Approved/CURRENT status, which signifies that the organization provided the required content and key information was reviewed by our team.

Anytime your organization's approval status changes, your profile admins will receive an email notifying you of these changes. Please be sure you mark notifications@givegab.com as a safe sender so that these important emails make it to your inbox.

Depending on where your organization is in the profile review process you'll see one of the following approval statuses on your Admin Dashboard.

Approval Statuses for new profiles in The Giving Partner

Pending

When your organization's approval status is "Pending" it means that your organization's profile is incomplete. If you've recently submitted your profile for review it means that your profile is missing one or more required fields. Be sure to refer to the Nonprofit Toolkit to make sure nothing is missed. When your profile's approval status is "Pending" your profile is hidden from the public site.

Participation Approval Status

Pending

Thank you for your patience while we verified your Application; you may now proceed with creating your organization's profile! We've designed the Nonprofit Toolkit & Checklist to make navigating your profile a breeze, so you can easily identify what needs to be completed, along with detailed instructions for specific fields! Simply click or go to

https://www.thegivingpartner.org/info/nonprofit-toolkit (go to Steps #3 and #4, and utilize the Checklist). If you encounter any technology issues, need clarification, or help uploading documents, click the Blue Chat Bubble (bottom right of your profile) to connect with the Customer Success Team!

Submitted

When your organization's approval status is "Submitted" it means that your organization has submitted your profile, confirmed that all information is accurate, and clicked the "Submit profile for review" button. Clicking the "Submit profile for review" button places your profile in the queue for our staff to review. When your profile's approval status is "Submitted" your profile is hidden from the public site.

In Review

When your organization's approval status is "In Review" it means that our team is currently looking over your profile to make sure everything is complete. When your profile's approval status is "In Review" your profile is hidden from the public site. Once our team has completed their review your status will be changed to either Approved or Pending.

Approved

When your organization's approval status is "Approved" it means that your organization has provided required content and key information and your profile was reviewed by our team (this is not a grade, rating, or certification). When your profile's approval status is "Approved" your public status displays as "Current."

Participation Approval Status

Submitted

Thank you for submitting your organization's profile for review! Our team will review this as soon as possible (based on volume of profiles under review, please know this may take up to several weeks). After review, the Profile Status will be indicated as one of the following: APPROVED - Profile complete (meets all requirements), or PENDING - Profile incomplete (does not meet all requirements) and awaiting additional information from nonprofit organization

Participation Approval Status

In Review

Your organization's profile is now under review by our team. After review, the Profile Status will be indicated as one of the following: APPROVED - Profile complete (meets all requirements), or PENDING - Profile incomplete (does not meet all requirements) and awaiting additional information from nonprofit organization

Participation Approval Status

Approved

Your organization's Profile Status is

Approved/CURRENT. IMPORTANT REMINDERS: After approval, it is the responsibility of the nonprofit organization to make updates on a "rolling" basis. For KEY UPDATE documents/data that expire, or become due, on various dates throughout each year, these updates "must" be made timely, to retain a Profile Status of Approved/CURRENT. We suggest setting a monthly, recurring calendar reminder, to login and monitor this so things aren't overlooked! We've designed the Nonprofit Toolkit & Checklist to make navigating your profile a breeze, so you can easily identify what needs to be updated, along with detailed instructions for specific fields! Simply click or go to

https://www.thegivingpartner.org/info/nonprofit-toolkit (go to Step #5, and utilize the Checklist). To be eligible for opportunities through the Community Foundation of Sarasota County, nonprofit organizations must maintain an Approved/CURRENT profile.



Approval Statuses for existing profiles in The Giving Partner

Reverification Pending

When your organization's approval status is "Reverification Pending" it means that your organization's profile is missing one or more key updates and/or one or more key fields have expired. If you've recently submitted your profile for reverification it means that your profile is still missing one or more key updates and/or one or more key fields have expired. Please update your profile as soon as possible. Be sure to refer to the Nonprofit Toolkit checklist (go to step #5) to make sure nothing is missed. When your profile's approval status is "Reverification Pending" your public status displays as "Expired."

Participation Approval Status

Reverification Pending

KEY UPDATES NEEDED! Our recent review of your organization's profile indicates that updates are needed (if you've recently made updates, at least one or more KEY UPDATE documents/data are still expired or incomplete). Be sure to update these as soon as possible, so that we can re-Approve your organization's profile! We've designed the Nonprofit Toolkit & Checklist to make navigating your profile a breeze, so you can easily identify what needs to be updated, along with detailed instructions for specific fields! Simply click or go to https://www.thegivingpartner.org/info/nonprofittoolkit (go to Step #5, and utilize the Checklist). If you encounter any technology issues, need clarification, or help uploading documents, click the Blue Chat Bubble (bottom right of your profile) to connect with the Customer Success Team! Don't forget to click "Submit for Re-Verification" below, only after you've completed ALL updates.



Reverification Submitted

When your organization's approval status is "Reverification Submitted" it means that your organization has reviewed your profile, confirmed that all information is accurate, made any necessary and required updates to ensure your profile is up-to-date, and clicked the "Submit profile for reverification" button. Clicking the "Submit profile for reverification" button places your profile in the queue for our staff to review. When your profile's approval status is "Reverification Submitted" your public status displays as "Expired."

Participation Approval Status

Reverification Submitted

Thank you for re-submitting your organization's profile for review. Our team will review this as soon as possible (based on volume of profiles under review, please know this may take up to several weeks). After review, the Profile Status will be indicated as one of the following: APPROVED - Profile complete (meets all requirements), or RE-VERIFICATION PENDING - Profile incomplete (does not meet all requirements) and awaiting additional information from nonprofit organization



Reverification In Review

When your organization's approval status is
"Reverification In Review" it means that our team is
currently looking over your profile to make sure
everything is up-to-date. This includes reviewing key
required documents such as your organization's IRS form
990s or financial statements. These documents and any
other fields with "*Approval Required" must be reviewed
by our staff before they are publicly visible. When your profile's
approval status is "Reverification In Review" your public status
displays as "Expired." Once our team has completed their review
your status will be changed to either Approved or Reverification
Pending.

Participation Approval Status

Reverification In Review

Your organization's profile is now under review by our team. After review, the Profile Status will be indicated as one of the following: APPROVED - Profile complete (meets all requirements), or RE-VERIFICATION PENDING - Profile incomplete (does not meet all requirements) and awaiting additional information from nonprofit organization



Approved

When your organization's approval status is "Approved" it means that your organization has provided required content and key information and your profile was reviewed by our team (this is not a grade, rating, or certification). When your profile's approval status is "Approved" your public status displays as "Current."

Participation Approval Status

Approved

Your organization's Profile Status is

Approved/CURRENT. IMPORTANT REMINDERS: After approval, it is the responsibility of the nonprofit organization to make updates on a "rolling" basis. For KEY UPDATE documents/data that expire, or become due, on various dates throughout each year, these updates "must" be made timely, to retain a Profile Status of Approved/CURRENT. We suggest setting a monthly, recurring calendar reminder, to login and monitor this so things aren't overlooked! We've designed the Nonprofit Toolkit & Checklist to make navigating your profile a breeze, so you can easily identify what needs to be updated, along with detailed instructions for specific fields! Simply click or go to

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