



Donor Privacy Policy

The operations of the Community of Foundation of Sarasota County require the maintenance and management of extensive donor and prospect donor records which often contain sensitive and confidential information. The Community Foundation of Sarasota County will not disclose any information about a donor or a donor's gift, except as required by law. The Foundation will not trade, share, or sell donor information with anyone else. Proper management of confidential information by all Board Members and staff of the Foundation is very important to the Foundation. Confidential information includes any personal information of a donor not known to third parties. A donor may direct the Foundation to remove his/her name and contact information from the Foundation's mailing list(s).

Fund Agreements executed between the donor and the Foundation are strictly confidential agreements and are not public documents. The provisions within a Fund Agreement will not be shared with the general public or with a grant recipient unless the donor has granted permission to do so or unless the details within the Fund Agreement are essential to be shared with the grant recipient for the grant to be administered properly to fulfill the donor's charitable intent. Donors and designated successor advisors, once they receive donor privileges upon the release of, incapacity or death of the donor, are authorized to receive fund statements of information concerning the activity of the Fund.

A donor may request to remain anonymous. However, unless the donor requests to remain anonymous, the Foundation may publish the names of individual donors in the Foundation's reported listings. Also, in the case of memorial or honorary gifts, the Foundation will provide the names and addresses of donors to the honoree or members of the immediate family unless the donor has requested anonymity. The Foundation will not disclose the amount of any gift without the donor's consent.